

# **Questionnaire**

Project:

Phase No.:

Participant:

[Expert's name and surname]

[title and organization]
[city, country]

[Date]



#### The Expert Qualification and Information Disclosure

0.1. To what extent does your		
expert profile experience		
conform to the Project		
topic?		

#### [...]

Possible answers: "Excellent", "Good", "Satisfactory", "Unsatisfactory". [Short description of expert's experience in the field of the project]

The expert estimates highly his competence in the following aspects of this project: [Please specify]

Expert is not familiar enough with the following aspects of the project: [Please specify]

### *0.2.* Specific questions based on the criteria for experts.

[For example:

[yes/no]

[yes/no]

[yes/no]

[yes/no]

for scientific experts - please specify the number of scientific publications in the field of the project over the last 5 years;

for technical experts - please specify your experience in R&D or technical area in the field of the project]

for business experts - experience in high-tech companies from the project's sector or experience in venture companies operating in the field of the project.]

# 0.3. Have you any conflict of interests related to the project?

Mark the true items with adding comments or indicate no conflict of interests.

•	The Expert is affiliated with the Applicant (he is a beneficiary of Applicant or is affiliated with any Applicant's beneficiary)
•	The Expert has financial interest in allowing (or refusal)

 the grant to the Participant
 The Expert has family interrelations with members of Applicant's or Investor's team

publications during the last 5 years

Collaboration in research and development, conjoint

0.4	P. Do you have any interest in the project?  Please, mark the true clauses and give explanations to them or indicate the	
	absence of the conflict of interests.	

#### The Expert is a member or affiliated person with [yes/no] respect to organization competing with Applicant The Expert and Applicant are currently employed in the [yes/no] same organization Personal or professional conflict (professional opposing) [yes/no] of the Expert with any of Applicant's project participants exists The Expert was an immediate chief, instructor, or [yes/no] adviser of Applicant's key developers or managers The Expert was, or is planning to become a manager, a founder, an investor, or an employee of Applicant or [yes/no] other organizations interested in awarding grant to participant [yes/no] The expert co-owns joint property with the applicant



#### Assessment of the substance of the report

Please study the Fund's Grant Policy prior to examining the project

1	Do activities completed by the Grant Recipient include R&D? <sup>1</sup>	Possible answers: "Yeas", "No"	[Comment]
2	2. Please assess to what extent the results of the said activities correspond to the Project Plan and objectives	Possible answers: "Excellent", "Good", "Satisfactory", "Unsatisfactory".	[Comment]

# Expert recommendation - allocate financing for the next stage - return the stage report for finalization - hold financing for the next stage until ... (specify) - stop financing [Recommendation] [Reasons]

<sup>&</sup>lt;sup>1</sup> R&D shall mean research and development activities conducted by a participant, and commercialization of their results in the fields determined in accordance with this Federal Law, as well as other types of activities required for the purpose of research, developments and commercialization of their results (article 2, paragraph 9, Federal Law No. 244-FZ)



#### 1. Do activities completed by the Grant Recipient include R&D?

1.1. Is information for this section sufficient for good assessment of the report?	[Yes/no].[Comment]	
1.2. Whether the R&D component was the essential one in activities of the previous stage of the project? The Fund supports projects on the stage of product development, test implementation, sales launch	[Yes/no]. [Comment]	
1.3. To what type does the research component of the completed Project stage fall: R&D, experimental design, technical work or implementation?	[Comment]	
1.4. Please assess the level of scientific and technical novelty of completed research	[Comment]	
1.5. Does the research activity completed at this stage correspond to the international practices?	[Yes/no].[Comment]	
1.6. What research results at this stage will affect the results of project commercialization?	[Comment]	
1.7. Do the actual expenses related to the completed stage correspond to the tasks of research activity?	[Yes/no].[Comment]	
Total score for this section	Possible answers: "Excellent", "Good", "Satisfactory", "Unsatisfactory".  [Comment/Recommendation]	

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#### 2. Please assess to what extent the results of the said activities correspond to the Project Plan and objectives

2.1. Is information for this section sufficient for good assessment of the report?	[Yes/no].[Comment]
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Nº	Target results as per the Grant Agreement (to be filled in by the Fund employee):	Achievement of the target results (possible answers: yes / no /partially) (to be filled in by the expert):	Comment / recommendation: (to be filled in by the expert):
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2.2. Was the claimed (for the stage) technical performance of the product/technology achieved?	[Yes/no].[Comment]		
2.3. How successful are product/technology launch/promotion activities (if any were planned at this stage)?	[Comment]		
2.4. Please assess project results in the field of patenting and protection of technology from copying (if any such activities were planned at this stage).	[Comment]		
2.5. Assess key technical risks for the design within the project framework considering the results achieved.	[Comment]		
2.6. Did any production launch activities take place at this the stage?  The Foundation does not support projects at production launch stage	[Yes/no].[Comment]		
2.7. Does the number of employees correspond to the scope of tasks that were solved at this stage?  [Yes/no].[Comment]  The expert thinks that at this stage the project requires not me [Please specify the number] employees: - [Please specify the number] developers, - [Please specify the number] managers/administrative officers		number] employees: number] developers,	
Total score for this section	Possible answers: "Excellent", "Good", "Satisfactory", "Unsatisfactory".	[Comment/Recommendation]	



## 3. Questions, answers to which are needed for the Foundation to decide on provision of the next portion of the Grant (in accordance with the Grant Regulations).

3.1. Is information for this section sufficient for good assessment of the report?	[Yes/no].[Comment]		
3.2. How important is the research component in the tasks of the next project stage (taking into account the experience of the previous stages)?	[Comment]		
3.3. Will the scientific and technical novelty of the project affect its commercialization? To what extent will project's scientific and technical novelty affect its commercialization?	[Comment]  Please specify the degree of scientific and technical novelty of the proposed project: [Comment]		
3.4. What is your opinion about current dynamics of the project's target market segment? In 5-10 years?	[Comment]  Useful articles and/or analytical materials about the size, dynamics, structure or potential of the project's target market segment, which are known to the expert:  1. Reference 1 / Attached file 1  2. Reference 2 / Attached file 2		
3.5. How reasonable and deliberate is the submitted R&D plan for the text stage?  Assess terms and clearness of the targets, and relevance of the target features.	[Comment] [Recommendation]		
3.6. Will the technology/product resulting from research enjoy demand in the market?	[Yes/no].[Comment]  Target market segment:  Countries/regions where the product/technology has commercial prospects: [List countries/regions]		
3.7. Is the budget for the next stage is reasonable and in line with the scope of targets and the project stage?	[Yes/no].[Comment]  Recommendations on budget adjustments: [Comment]		
Total score for this section	Possible answers: "Excellent", "Good", "Satisfactory", "Unsatisfactory".	[Comment/Recommendation]	

#### **Other Recommendations of Expert**

What measurable R&D targets would you recommend setting for the next project stage? Please provide measurable characteristics of the result that should be achieved after the stage is completed (value of technical characteristics of a prototype, specific implementation/promotion steps).	
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Please provide recommendations that for any reason you could not insert in the main report.